

Exhibit H

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:
Sorrento Therapeutics, Inc., *et al.*,
Debtors.

Chapter 11
Case No. 23-90085 (DRJ)
(Jointly Administered)

**RESPONSE OF NON-PARTY STATE STREET BANK AND TRUST CO. TO
ORDER COMPELLING BROKERAGE FIRMS' COMPLIANCE WITH VARIOUS
REGULATORY REQUIREMENTS
(Docket No. 594)**

Non-Party State Street Bank and Trust Company ("State Street") provides herewith as Exhibit 1 information responsive to Paragraph 2a of the Court's Order Compelling Brokerage Firms' Compliance with Various Regulatory Requirements (Docket No. 594) (the "Order"). State Street notes that Exhibit 1 does not include certain shares of "Dividended Scilex Stock" (CUSIP 808CNT018) owned by custody clients but that are on loan to borrowers in State Street's agency securities lending program. Where clients participating in such lending program had shares of Scilex common stock on loan (to State Street's principal securities lending program or to third party borrowers), at the time the dividend was issued the "Dividended Scilex Stock" was automatically added to the existing loans of Scilex common stock, which is consistent with standard industry practice. Furthermore, where custody clients that are also borrowers in State Street's principal securities lending program had borrowed shares of Scilex common stock, at the time the dividend was issued the "Dividended Scilex Stock" was automatically added to their borrowed shares, which also is consistent with standard industry practice. The loaned and borrowed "Dividended Scilex Stock" are reflected as owed to or from the relevant customer

account but cannot be recalled or returned at this time because it continues to be restricted and untradeable in the general market, and thus cannot be returned and delivered to a lending customer's account.

State Street has not marked to market any "Dividended Scilex Stock" because such stock continues to be restricted and untradeable. State Street typically uses third-party vendor pricing for market-traded CUSIPs. For the "Dividended Scilex Stock," which continues to be restricted and untradeable on the market, State Street does not independently price such stock; each holder may direct State Street, as custodian of such assets, on the price for such CUSIP. State Street notes that the related CUSIP, SCLX, closed at \$5.95 on May 31, 2023.

State Street further provides herewith as Exhibit 2 the Certification of Myriam Piervil in response to Paragraph 2e of the Court's Order.

Dated: June 6, 2023

Respectfully Submitted,

**WILMER CUTLER PICKERING
HALE AND DORR LLP**

/s/ Ross E. Firsenbaum

Ross E. Firsenbaum (*pro hac vice* pending)

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*Counsel to Non-Party State Street Bank and
Trust Company*

EXHIBIT 1

Customer Account	Shares Credited
Client 001	34884
Client 002	6173
Client 003	132
Client 004	4168
Client 005	692896
Client 006	34079
Client 007	28034
Client 008	52
Client 009	2433
Client 010	98
Client 011	13079
Client 012	54
Client 013	338
Client 014	31431
Client 015	187330
Client 016	118
Client 017	10950
Client 018	7466
Client 019	10125
Client 020	7302
Client 021	5932
Client 022	18528
Client 023	45194
Client 024	747
Client 025	10045
Client 026	154
Client 027	4504
Client 028	3936
Client 029	21079
Client 030	3439
Client 031	32288
Client 032	16361
Client 033	58112
Client 034	3137
Client 035	6373
Client 036	12173
Client 037	55627
Client 038	172815
Client 039	496
Client 040	264
Client 041	1610
Client 042	6434
Client 043	493
Client 044	1104
Client 045	388

Customer Account	Shares Credited
Client 046	3238
Client 047	1832
Client 048	12241
Client 049	1156
Client 050	8717
Client 051	1
Client 052	31863
Client 053	7790
Client 054	1144
Client 055	19986
Client 056	1847
Client 057	10138
Client 058	2
Client 059	42518
Client 060	2394
Client 061	4
Client 062	28889
Client 063	535539
Client 064	3
Client 065	34921
Client 066	9583
Client 067	8498
Client 068	73
Client 069	99274
Client 070	6
Client 071	3507815
Client 072	45036
Client 073	2520
Client 074	210503
Total Shares Credited:	6179906

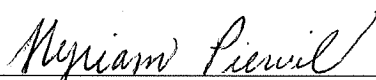
EXHIBIT 2

**CERTIFICATION PURSUANT TO ORDER COMPELLING BROKERAGE FIRMS'
COMPLIANCE WITH VARIOUS REGULATORY REQUIREMENTS**

Pursuant to the *Order Compelling Brokerage Firms' Compliance with Various Regulatory Requirements* [Dkt. No. 594] (the "Order")¹ entered in *In re: Sorrento Therapeutics, Inc., et al.*, Case No. 23-90085 (DRJ) (Bankr. S.D. Tex.), the undersigned as authorized signatory of State Street Bank and Trust Co. ("State Street"), hereby certifies that, to the undersigned's knowledge, as of this 6th day of June, 2023:

- a. Pursuant to Section 2(a) of the Order, State Street has credited all Dividended Scilex Stock to its customers' accounts and hereby attaches the report hereto detailing as to each customer account, on an anonymous basis, the number of shares of Dividended Scilex Stock credited, with the exception (as described in the accompanying Response) of certain shares of Dividended Scilex Stock that are on loan to borrowers in State Street's agency and principal securities lending programs (which loaned shares are reflected as owed to or from the relevant customer account but cannot be recalled or returned at this time because such stock continues to be restricted and untradable in the general market, and thus cannot be returned and delivered to a lending customer's account).

Executed under penalty of perjury, this 6th day of June, 2023.

By: 
Printed Name: Myriam Piervil
Title: Managing Director
Address: State Street Bank and Trust Company
1776 Heritage Drive
North Quincy, MA 02171

¹ Capitalized words used but not otherwise defined shall have the meanings ascribed to such terms in the Order.